



Annual General Meeting of AUTO1 Group SE

**on Thursday, June 6, 2024
(virtual Annual General Meeting)**

**Explanations on agenda item 1 in accordance with section 124a sentence 1 no. 2 of
the German Stock Corporation Act**

No resolution will be adopted by the Annual General Meeting on agenda item 1 (presentation of the adopted annual financial statements and the approved consolidated financial statements of AUTO1 Group SE and the combined management and Group management report for AUTO1 Group SE, including the notes to the disclosures pursuant to sections 289a and 315a of the German Commercial Code and the report of the Supervisory Board, each for the financial year 2023).

The Supervisory Board approved the annual financial statements and the consolidated financial statements prepared by the Management Board by resolution at its meeting on 22 March 2024. The annual financial statements are thus adopted in accordance with section 172 sentence 1 of the German Stock Corporation Act. No resolution of the Annual General Meeting is therefore required for this agenda item 1. Instead, the aforementioned documents merely need to be made available to the Annual General Meeting and explained by the Management Board or – in the case of the Supervisory Board report – by the Chairman of the Supervisory Board.