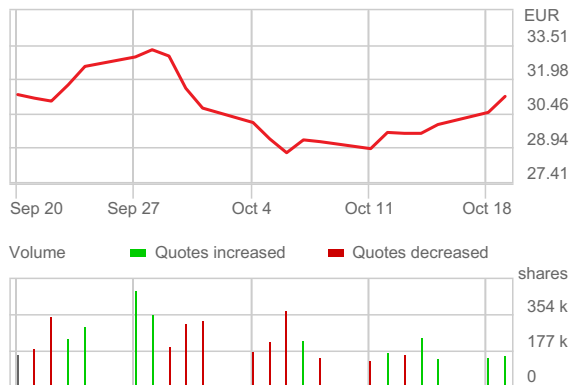


COMPANY PROFILE

AUTO1 Group is Europe's leading digital automotive platform for buying and selling used cars online. We offer a quick and easy way for consumers and professional car dealers across Continental Europe to sell and buy used cars at haggle-free prices through our established platforms. We offer the largest selection of used cars in more than 30 countries, across more than 80 brands and all price points. AUTO1 Group sold over 615,000 vehicles via our websites and apps in 2019.

SHARE CHART



SHAREHOLDER STRUCTURE

Founders	25.3%
Softbank	18.2%
OUR993 S.à r.l.	6.6%
Morgan Stanley	5.8%
Target Global	5.0%
Other Shareholder / Free float	39.0%

Status: 9 September 2021

MANAGEMENT BOARD



Christian Bertermann
CEO & Co-Founder



Markus Boser
CFO

SUPERVISORY BOARD

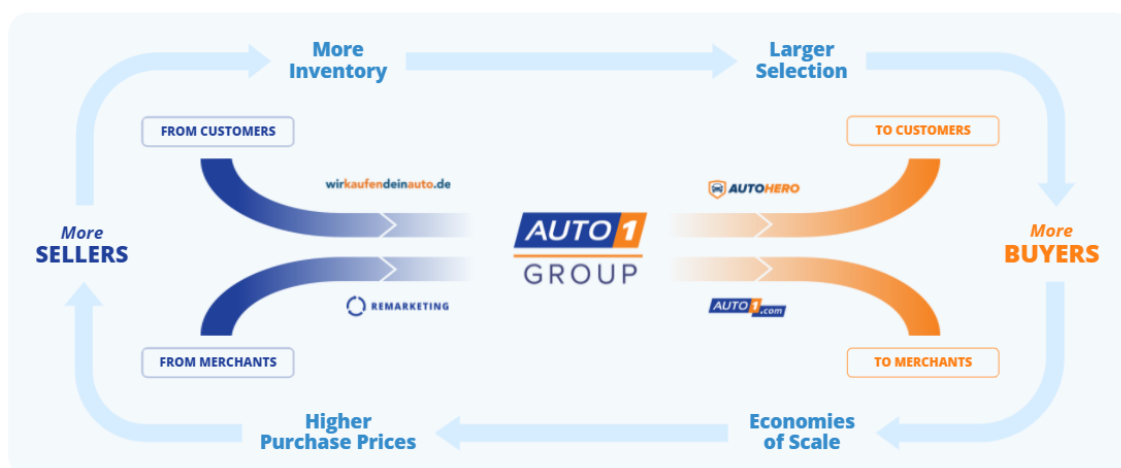
- > Gerhard Cromme
- > Gerd Häusler
- > Sylvie Mutschler von Specht
- > Andrin Bachmann
- > Hakan Koç

STOCK FUNDAMENTALS

ISIN	DE000A2LQ884
WKN	A2LQ88
Share type	Ordinary
Index	MDAX, Regulierter Markt (Prime Standard)
Segment	Prime Standard
No. of shares	212,868,988
Market Cap	EUR 6.64 bn
52 week high	56.76 EUR
52 week low	28.19 EUR
Stock exchanges	Frankfurter Wertpapierbörse

FINANCIAL CALENDAR

Nov 17, 2021	Q3 2021 Results
Mar 23, 2022	Q4 2021 and full year 2021 Earnings press conference



QUARTERLY FIGURES

Summary of KPIs	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021	Q2 2021	Change Q2 YoY
Group KPIs							
Units Sold (#)	154,338	66,223	119,550	117,320	130,537	142,715	115.5%
Revenue (in million EUR)	877.4	403.8	769.4	779.1	899.5	1,065.1	163.8%
ASP (EUR)	6,685	6,097	6,436	6,641.1	6,891.0	7,463.2	22.4%
Gross profit (in million EUR)	89.1	27.4	86.7	82.8	86.4	99.3	262.4%
GPU (EUR)	577	414	725	706	662	996	140.7%
Adjusted EBITDA (in million EUR)	1.2	(10.2)	16.0	(22.1)	-14.3	-22.9	(124.5%)
Inventory (in million EUR)	250.1	78.0	132.9	209.4	251.2	280.9	260.2%
Segment KPIs							
Merchant KPIs							
Units Sold (#)	151,975	65,049	117,121	113,133	122,722	134,300	106.5%
o.w. C2B	141,003	57,157	100,221	98,267	106,140	116,367	103.6%
o.w. Remarketing	10,972	7,892	16,900	14,866	16,582	17,933	127.2%
Revenue (in million EUR)	843.8	388.6	738.2	726.5	803.1	951.0	144.7%
o.w. C2B	766.8	342.6	629.7	609.5	671.8	799.0	133.2%
o.w. Remarketing	77.0	46.0	108.5	117.0	131.3	152.0	230.4%
ASP (EUR)	5,552.2	5,973.4	6,303.0	6,421.5	6,543.9	7,080.9	18.5%
o.w. C2B	5,438.2	5,993.3	6,283.1	6,203	6,329.2	6,866.3	14.6%
o.w. Remarketing	7,016.7	5,828.7	6,420.8	7,867.9	7,918.0	8,474	45.4%
Gross profit (in million EUR)	88.4	27.1	86.0	81.6	84.4	96.2	255.0%
GPU (EUR)	582	416	734	721	688	717	72.2%
Retail KPIs							
Units Sold (#)	2,363	1,174	2,429	4,187	7,815	8,415	616.8%
Revenue (in million EUR)	33.6	15.2	31.2	52.7	96.5	114.1	650.7%
ASP (EUR)	14,218	12,944	12,828.2	12,575	12,342.2	13,565	4.8%
Gross profit (in million EUR)	0.7	0.3	0.7	1.2	2.0	3.1	933.3%
GPU (EUR)	293	288	268	290	255	363	26.1%

Auto1 Group SE

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